# DO A 180 ON HANGOVERS



Investor Presentation: Q4 2022

© 2022 Next Level Health Sciences Inc.



### **DISCLAIMER**

### **Forward-Looking Information**

This document contains forward looking statements or information that relate to our current expectations and views of future events. Certain information contained herein and certain oral statements made are forward-looking and relate to Next Level Health Sciences Inc.'s ("NLHS") business strategy, the completion of any transaction including contracts with potential customers, expected growth in the mushroom sector, product development, timing of product development, events, courses of action, intellectual property, creating technology and providing products, licensing our technology, regulatory approvals and other matters. Statements which are not purely historical are forward-looking statements and include any statements regarding beliefs, plans, outlook, expectations or intentions regarding the future including words or phrases such as "anticipate," "objective," "may," "will," "might," "should," "could," "can," "intend," "expect," "believe," "estimate," "predict," "potential," "plan," "is designed to", "project", "continue" or similar expressions suggest future outcomes or the negative thereof or similar variations. Forward-looking statements may include, among other things, statements about: our expectations regarding our expenses, sales and operations; our future customers; our anticipated cash needs and our estimates regarding our capital requirements and our need for additional financing; our ability to anticipate the future needs of our customers; our plans for future products and enhancements of existing products; our milestone roadmap and completing those milestones on time and on budget; our future growth strategy and growth rate; our future intellectual property; and anticipated trends and challenges in the markets in which we operate.

Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which NLHS will operate in the future, including the demand for our products, anticipated costs and ability to achieve goals, NLHS's ability to complete any contemplated transactions, and that there will be no regulation or law that will prevent the Company from operating its business. Although NLHS believes that the assumptions underlying these statements are reasonable, they may prove to be incorrect. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.

This corporate presentation is a summary overview about NLHS.

Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results to be materially different from those expressed or implied by such forward-looking statements, including but not limited to, business, economic and capital market conditions; the ability to manage our operating expenses, which may adversely affect our financial condition; our ability to remain competitive as other better financed competitors develop and release competitive products; regulatory uncertainties; market conditions and the demand and pricing for our products; security threats; our relationships with our customers, distributors and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers' needs; our ability to attract, retain and motivate qualified personnel; competition in our industry; our ability to maintain technological leadership; the impact of technology changes on our products and industry; our failure to develop new and innovative technologies; our ability to successfully maintain and enforce our intellectual property rights and defend third-party claims of infringement of their intellectual property rights; the impact of intellectual property litigation that could materially and adversely affect our business; our ability to manage working capital; and our dependence on key personnel. NLHS is an early stage company with a short operating history and it may not actually achieve its plans, projections, or expectations.

Important factors that could cause actual results to differ materially from NLHS's expectations include, consumer sentiment towards NLHS's products, litigation, global economic climate, the impact of Covid-19 or other viruses and diseases on NLHS's ability to operate, equipment failures, increase in operating costs, security threats, consumer interest and sentiment in NLHS's products, government regulations, loss of key employees and consultants, additional funding requirements, changes in laws, technology failures, competition, and failure of counterparties to perform their contractual obligations.

Except as required by law, we undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future event or otherwise, after the date on which the statements are made or to reflect the occurrence of unanticipated events. Neither we nor any of our representatives make any representation or warranty, express or implied, as to the accuracy, sufficiency or completeness of the information in this presentation. Neither we nor any of our representatives shall have any liability whatsoever, under contract, tort, trust or otherwise, to you or any person resulting from the use of the information in this presentation.

### Not for Distribution; No Offering

This is for information purposes only and may not be reproduced or distributed to any other person or published, in whole or part, for any purpose whatsoever. This does not constitute a general advertisement or general solicitation or an offer to sell or a solicitation to buy any securities in any jurisdiction. Such an offer can only be made by prospectus or other authorized offering document. This presentation and materials or fact of their distribution or communication shall not form the basis of, or be relied on in connection with any contract, commitment or investment decision whatsoever in relation thereto. No securities commission or similar authority in Canada or any other jurisdiction has in any way passed upon the adequacy or accuracy of the information contained herein. You should not rely upon this document in evaluating the merits of investing in our securities or for understanding our business. NLHS does not make any representation or warranty as to the accuracy or completeness of the information in this corporate presentation; this corporate presentation is a summary overview about NLHS. This corporate presentation should not be construed as investment or legal advice. Readers are urged to carry out independent investigations and research about NLHS and the industry in which it operates.

### Market & Industry Data

The information contained herein includes market and industry data that has been obtained from third party sources, including industry publications. NLHS believes that its industry data is accurate and that its estimates and assumptions are reasonable, but there is no assurance as to the accuracy or completeness of this data. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance as to the accuracy or completeness of included information. Although the data is believed to be reliable, NLHS has not independently verified any of the data from third party sources referred to in this presentation or ascertained the underlying economic assumptions relied upon by such sources.

### THIS IS **OUR PLAN** TO BE **THE FIRST**

# IN HANGOVER PREVENTION

© 2022 Next Level Health Sciences Inc.

### **TEAM**

Next Level represents a team of proven business builders, product developers, scientists, branding and visual language experts.



David Weinkauf Founder & CEO, Director

Mr. Weinkauf is a co-founder and past director of a U.S. publicly traded company and currently is a co-founder and director of 2 Canadian public companies. He is recognized as Calgary's Top 40 under 40 alumni and was nominated for Canada's top 40 under 40 during his career for his success building teams and executing on opportunities.



Vincent Porpiglia
Sales and Marketing

Mr. Porpiglia is the President of Hero Brands and the inventor of Dream Water. He has broad experience in launching new brands.



Tony Haddeman

Operations – USA

Mr. Haddeman has 15 years of
experience in product development and
operations with a strong focus on
nutritional markets.



Mark Scott
CTO. Director

Mr. Scott has a background in food science and computer automation. In 2017 he founded Activated Nano, a food-centric nano tech company. He has extensive experience in startups, product development, business development and is a director in a Canadian public company.



Marc Ross
Commercialization Strategy

Mr. Ross was formerly the head of sales for Coca-Cola's Emerging Brands Canada and a marketing agency account executive. Marc was instrumental in designing the global launch strategy for Vitamin Water once it became a Coca Cola property.



Bobby Alexiou Brand Strategy + Design

Mr. Alexiou is a leading brand creator and brand visual language expert for startups and global power brands such as Nike, Evian, Cadbury, Kraft Foods and many more. He is the founder of Mylo Tango, a growth design firm, and a professor at McMaster University.

# HANGOVR-180<sup>™</sup> - READY TO GO

### EFFICACY / IP PROTECTION

### 1. Our Formulation is **BETTER**

- The Highest Functional Dose on Market
- 12 Drink Protection from the Synergistic Efficacy of DHM with our Paired Ingredients
- Humic-Fulvic Acid (Pat. Pend. Use with DHM)
- S-Acetyl Glutathione (Pat. Pend. Use with DHM)



# HANGOVR-180<sup>™</sup> - READY TO GO

### BRAND DEVELOPMENT

# 2. Our Brand Design is **BETTER**

- DO A 180 is a Powerful Action Call
- Black & Yellow has the most Stopping Power of Any Two-Color Combination
- Narrow, Deep Focus not general health focus
- Gives High Achievers an Edge
- Positive "You Owe it to Yourself" Message



# PATHWAY TO BECOMING THE FIRST ICONIC BRAND

US
LAUNCH
OFFLINE AND
ONLINE

REFINE
AND DEFINE
BRAND VOICE,
VALUES AND
AUDIENCE

US SCALE-UP AWARENESS, RETAIL AND E-COMM

EUROPEAN
LAUNCH
+
INTERNATIONAL
LICENSING

LIQUIDITY
EVENT
ACQUISITION
OR IPO

# HANGOVR-180<sup>™</sup> FINANCIAL POTENTIAL

### Hangover Prevention/Relief

Total Addressable US Market: USD**\$2B** (Relief + Prevention) Strategic Addressable US Market: USD**\$1B** (Prevention)

### Projected Revenue for HANGOVR-180™:

	SALLS(USD)
<ul><li>Year 1:</li></ul>	\$1,000,000
• Year 2:	\$5,000,000
• Year 3:	\$13,000,000
<ul><li>Year 4:</li></ul>	\$23,000,000
• Year 5:	\$33,000,000

### VALUATION (USD

\$9,500,000 \$25,000,000 \$65,000,000 \$115,000,000 \$165,000,000

<sup>\*</sup> Statista - Global market value of alcoholic beverages 2012 to 2025



# WHY INVEST NOW?

- 1. There is a credible discount
- 2. Your investment goes directly to generating revenue
- 3. This segment is hot (competitors +500% yoy)
- 4. We are private & not subject to market volatility
- 5. This raise will fund us to selfsustainable profits

# Thank You!

